

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE ITT EDUCATIONAL SERVICES,
INC. SECURITIES LITIGATION

Civil Action No. 13-cv-1620-JPO
ECF Case

**NOTICE OF LEAD PLAINTIFFS' MOTION FOR FINAL APPROVAL OF THE
PROPOSED SETTLEMENT AND APPROVAL OF THE PLAN OF ALLOCATION**

PLEASE TAKE NOTICE that on March 8, 2016 at 11:00 a.m. in Courtroom 706 at the United States District Court located at 40 Foley Square, New York, New York, Lead Plaintiffs will and hereby do move the Court, the Honorable J. Paul Oetken, for an order granting Lead Plaintiffs' motion for Final Approval of the Proposed Settlement and Approval of the proposed Plan of Allocation.

This motion is based upon this notice of motion, the accompanying memorandum of law, the accompanying Declaration of Carol V. Gilden in support of the motion, the exhibits attached thereto, and such argument and additional papers as may be submitted to the Court before and at the hearing on the motion.

Dated: February 2, 2016

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